

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

HINDS COUNTY, MISSISSIPPI, on behalf of itself :
and all others similarly situated State and municipal :
entities, : 08 CV 2516 (VM)

Plaintiff,

V.

8 CV 2516 (VM)

WACHOVIA BANK N.A.; AIG FINANCIAL PRODUCTS CORP.; AIG SUNAMERICA LIFE ASSURANCE CO.; BEAR, STEARNS & CO., INC.; FINANCIAL SECURITY ASSURANCE HOLDINGS, LTD.; FINANCIAL SECURITY ASSURANCE, INC.; FINANCIAL GUARANTY INSURANCE COMPANY; GE FUNDING CAPITAL MARKET SERVICES, INC.; TRINITY FUNDING CO., LLC; GENWORTH FINANCIAL INC.; NATIXIS S.A. F/K/A IXIS CORPORATE AND INVESTMENT BANK; JP MORGAN CHASE & CO.; LEHMAN BROTHERS INC.; MERRILL LYNCH & CO., INC.; MORGAN STANLEY; NATIONAL WESTMINSTER BANK PLLC; PIPER JAFFRAY & CO.; SOCIETE GENERALE SA; UBS AG; XL ASSET FUNDING COMPANY LLC; XL LIFE INSURANCE & ANNUITY, INC. NATIXIS FUNDING CORP. F/K/A CDC FUNDING CORP.; INVESTMENT MANAGEMENT ADVISORY GROUP, INC.; BANK OF AMERICA N.A.; CDR FINANCIAL PRODUCTS; FELD WINTERS FINANCIAL LLC; WINTERS & CO. ADVISORS, LLC; FIRST SOUTHWEST COMPANY; GEORG K. BAUM & CO.; KINSELL NEWCOMB & DE DIOS INC.; PACKERKISS SECURITIES, INC.; SHOCKLEY FINANCIAL CORP.; SOUND CAPITAL MANAGEMENT, INC.; CAIN BROTHERS & CO., LLC; and MORGAN KEEGAN & CO., INC.

Defendants.

-X

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE THAT, subject to any and all defenses to be raised pursuant to Fed. R. Civ. P. 12, including that this Court lacks jurisdiction over the defendant, after the filing of a Consolidated Amended Complaint and at the time provided for by this Court as agreed to in

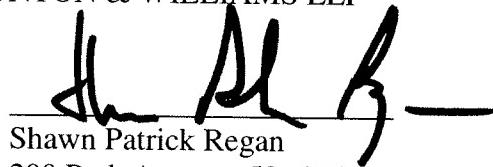
the Stipulation dated April 10, 2008, and signed by the Court, Shawn Patrick Regan hereby appears on behalf of Defendant Genworth Financial, Inc., in the above-captioned action.

All papers in this action shall be served upon Shawn Patrick Regan.

Dated: New York, New York
July 2, 2008

HUNTON & WILLIAMS LLP

By:



Shawn Patrick Regan
200 Park Avenue, 52nd Floor
New York, New York 10166
(212) 309-1000
sregan@hunton.com

*Attorneys for Defendant
Genworth Financial, Inc.*

TO: Roland Gustaf Riopelle, Esq.
SERCARZ & RIOPELLE, LLP
152 West 57th Street, 24th Floor
New York, NY 10019
(212) 586-4900
rriopelle@juno.com

-and-

Precious Martin Senior, Esq.
PRECIOUS MARTIN SENIOR & ASSOCIATES PLLC
821 North Congress St.
P.O. Box 373
Jackson, MI 39205-0373
(601) 944-1447

Attorneys for Plaintiff

-and-

ALL COUNSEL OF RECORD

DECLARATION OF SERVICE

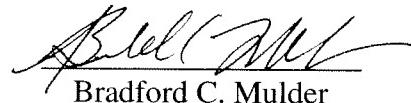
Bradford C. Mulder hereby declares under penalty of perjury, pursuant to 28 U.S.C. § 1746, that:

I am the Managing Clerk at the law firm of Hunton & Williams LLP, attorneys for Defendant Genworth Financial, Inc.

That on July 2, 2008, I served a true copy of the foregoing Notice of Appearance on All Counsel of Record via the Court's ECF Notification System and in addition, by First Class Mail, on Plaintiff's Counsel, at the address listed below by depositing the same in a duly enclosed and sealed wrapper, with the correct postage thereon, in an official letter box duly maintained by the Government of the United States of America within the State of New York,

I declare under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York
July 2, 2008



Bradford C. Mulder

TO: Roland Gustaf Riopelle, Esq.
SERCARZ & RIOPELLE, LLP
152 West 57th Street, 24th Floor
New York, NY 10019
(212) 586-4900
rriopelle@juno.com

-and-

Precious Martin Senior, Esq.
PRECIOUS MARTIN SENIOR & ASSOCIATES PLLC
821 North Congress St.
P.O. Box 373
Jackson, MI 39205-0373
(601) 944-1447

Attorneys for Plaintiff